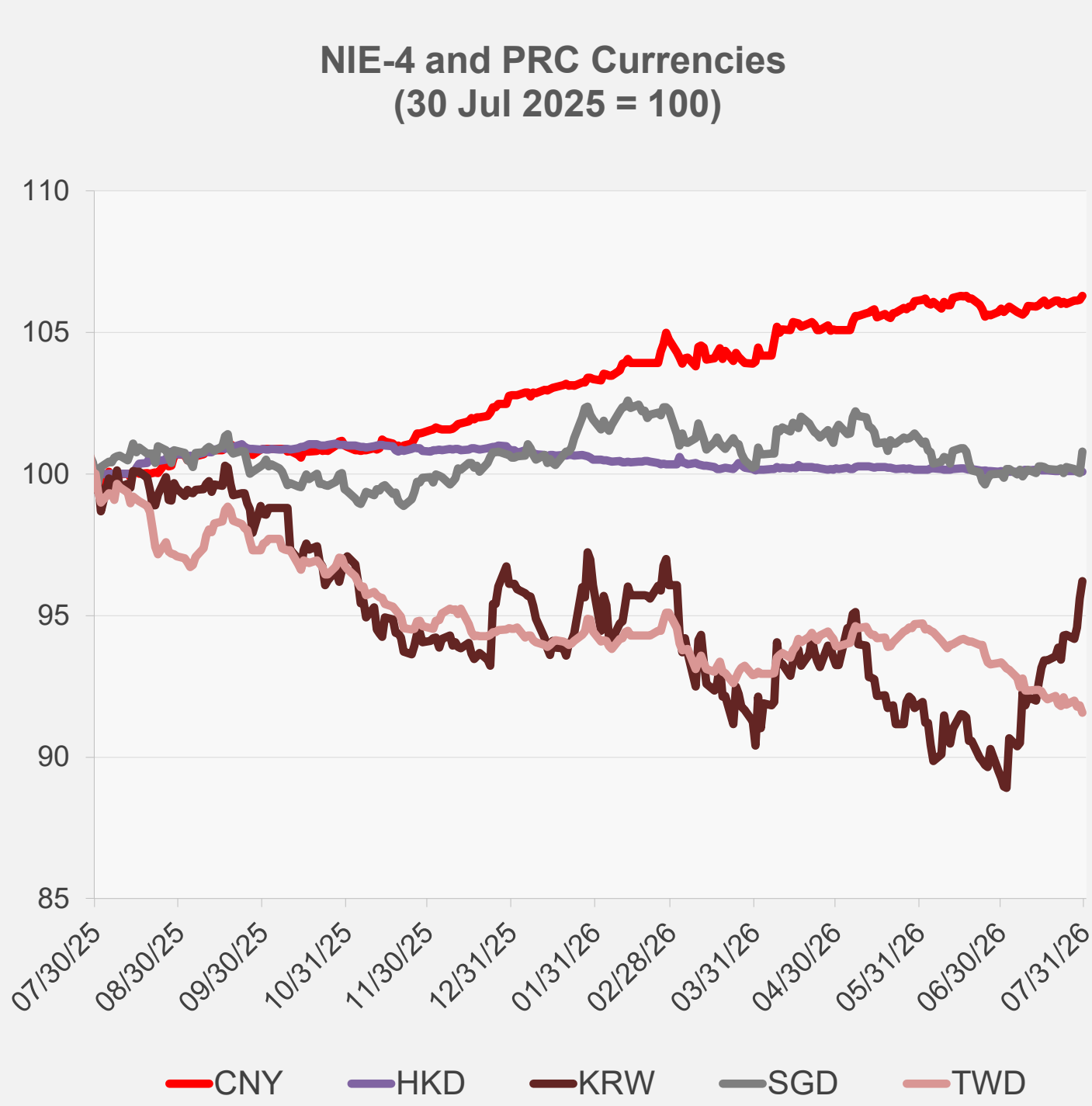
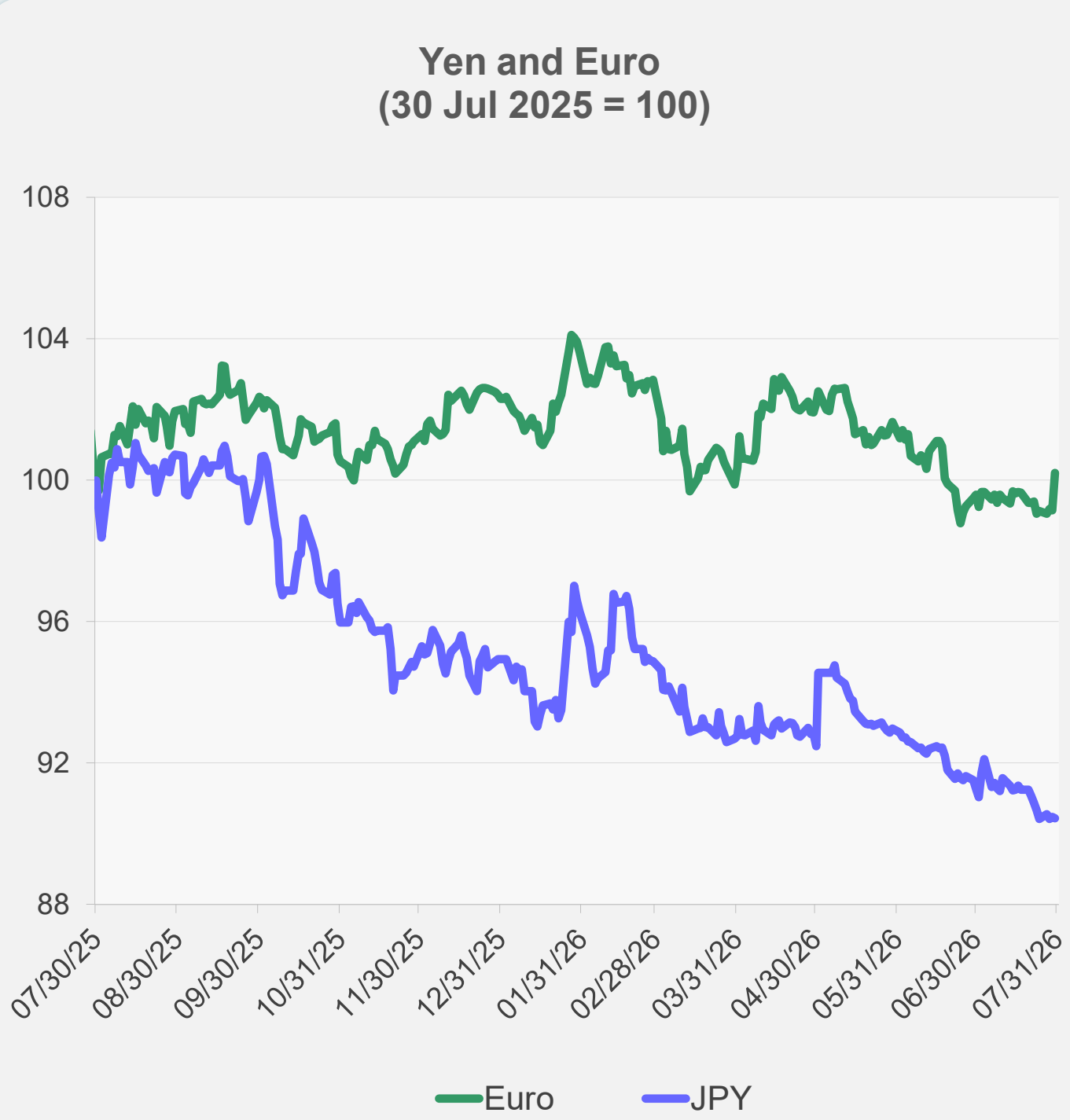
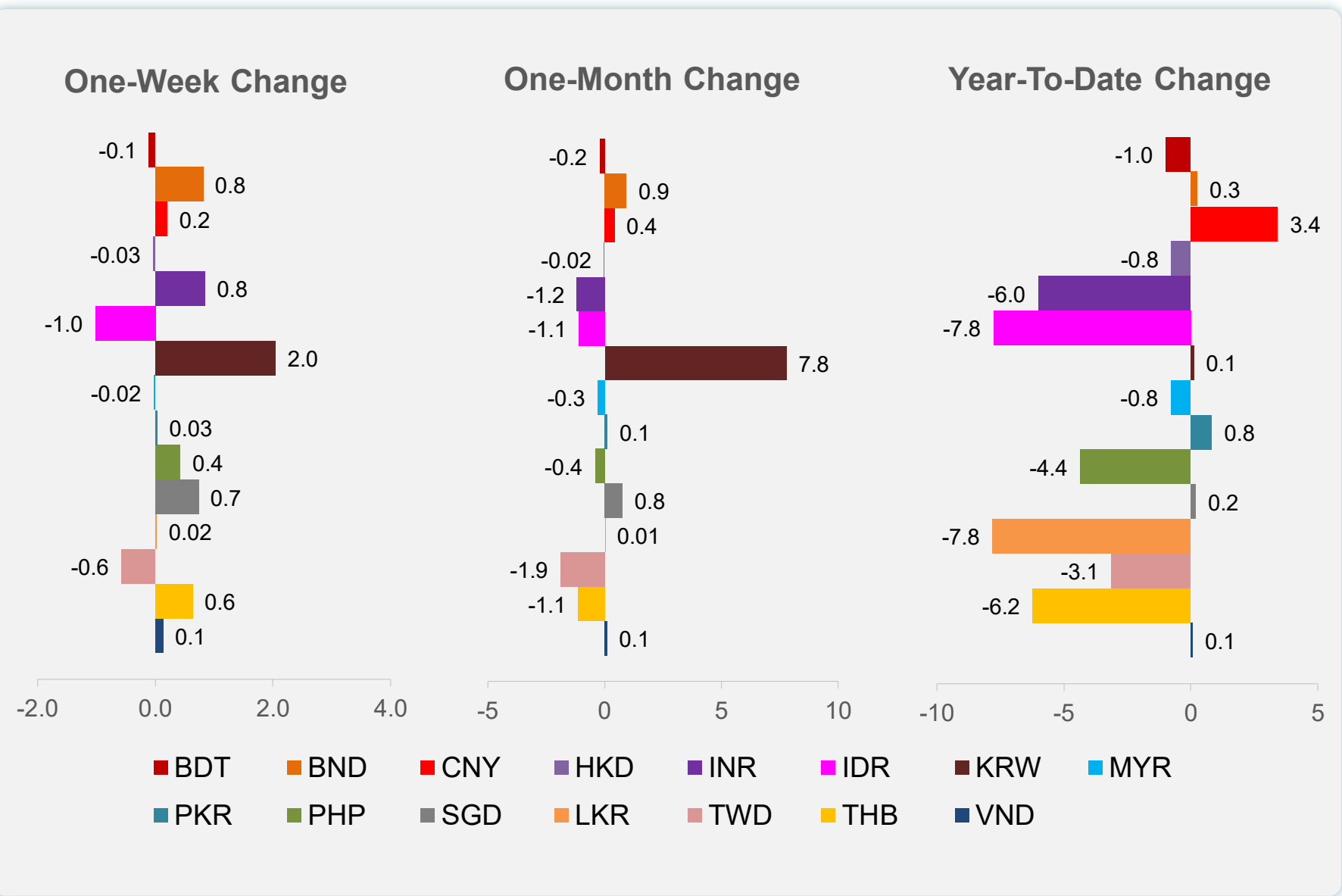
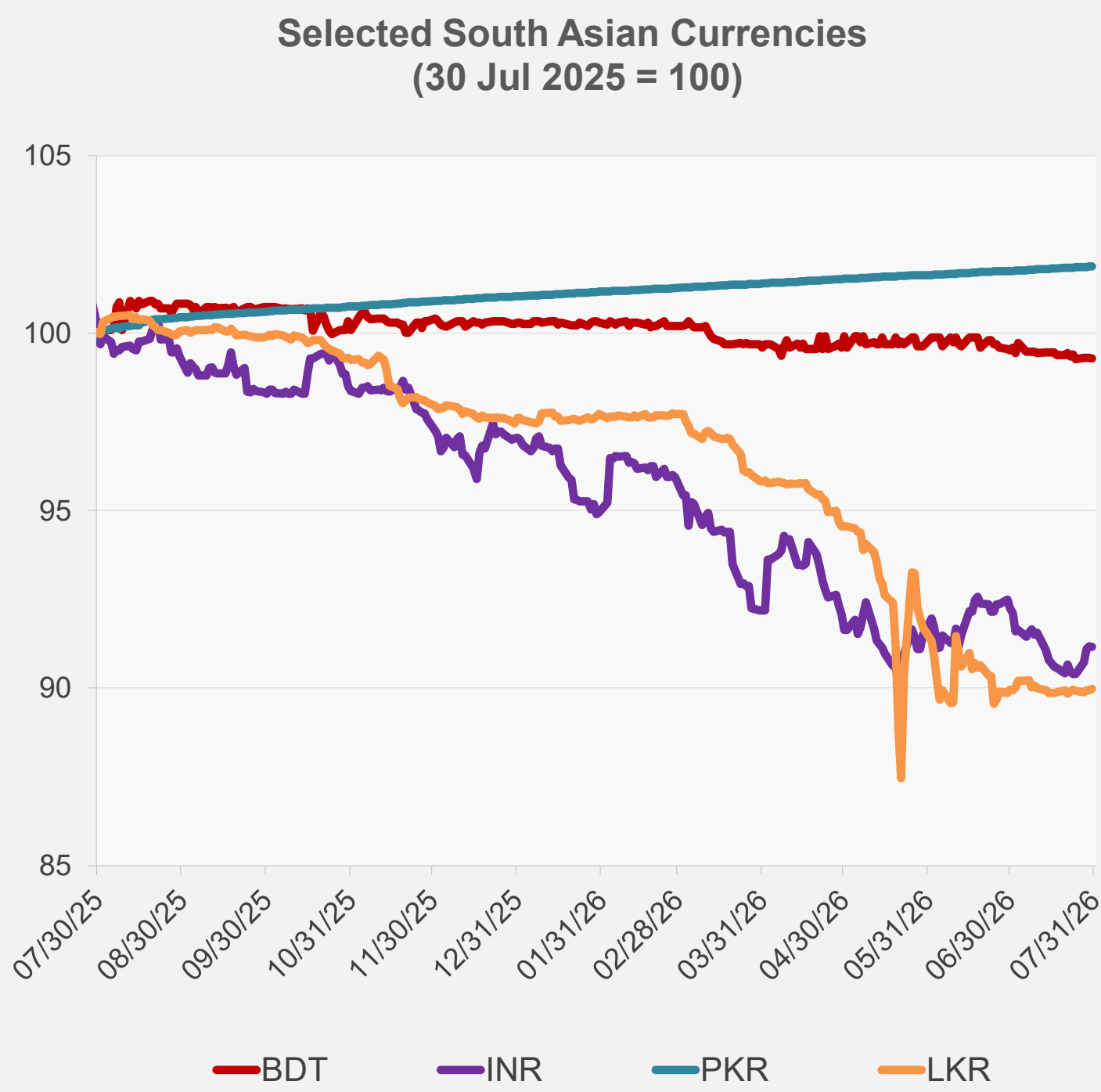
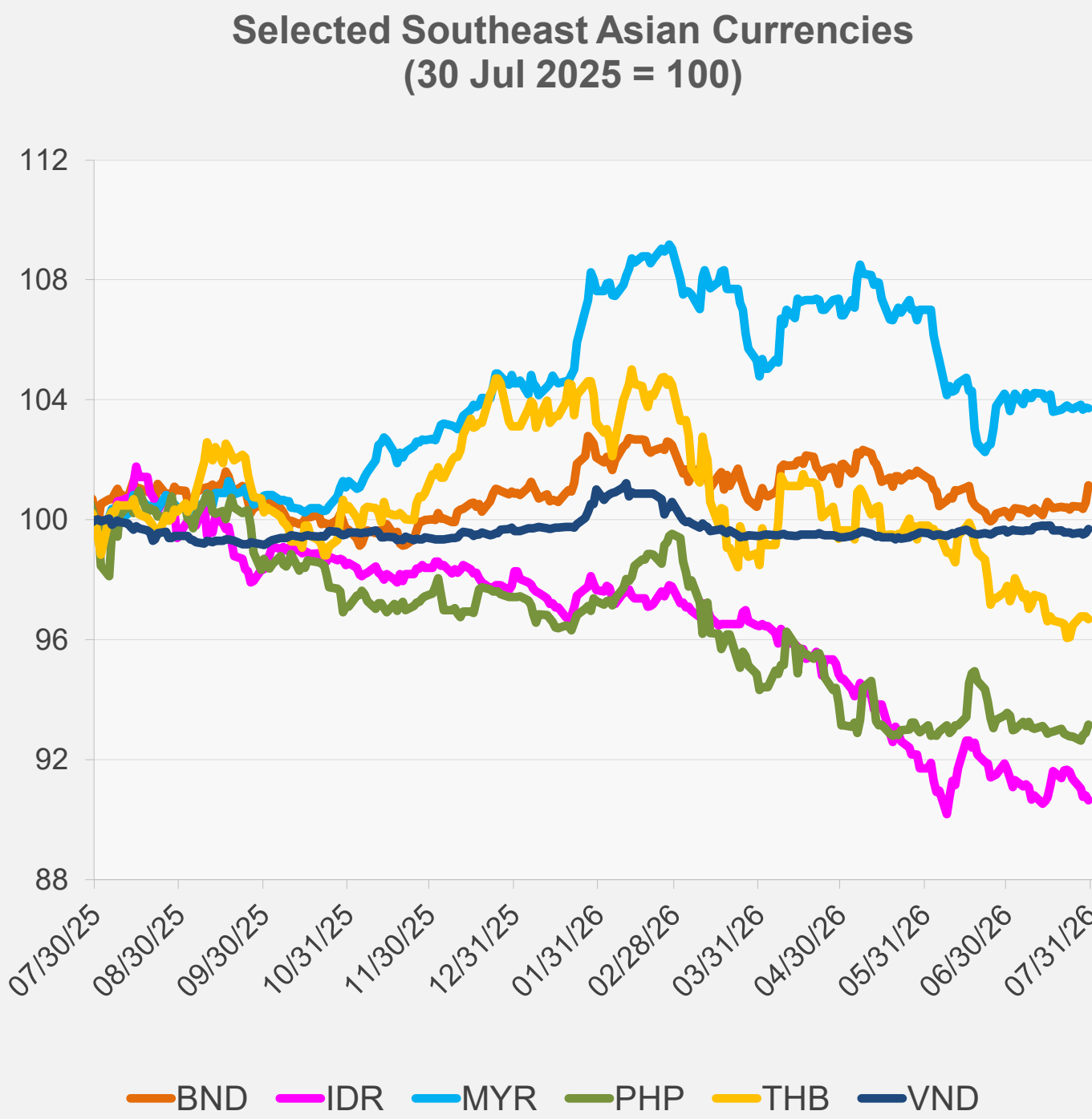


	Latest Closing	% change from Previous Day	% change from 01-Jan-26
Euro	0.87	1.07	-2.05
Japanese yen (JPY)	163.74	-0.03	-4.74
Bangladeshi taka (BDT)	123.48	-0.02	-1.00
Brunei dollar (BND)	1.28	0.59	0.26
Chinese yuan (CNY)	6.76	0.14	3.43
Hong Kong dollar (HKD)	7.84	-0.01	-0.77
Indian rupee (INR)	95.73	-0.02	-6.01
Indonesian rupiah (IDR)	18,080.00	-0.17	-7.77
Korean won (KRW)	1,437.40	0.65	0.11
Malaysian ringgit (MYR)	4.09	-0.01	-0.78
Pakistan rupee (PKR)	277.79	0.00	0.83
Philippine peso (PHP)	61.48	0.31	-4.36
Singapore dollar (SGD)	1.28	0.74	0.19
Sri Lanka rupee (LKR)	335.85	0.03	-7.82
Taipei,China NT dollar (TWD)	32.45	-0.27	-3.13
Thai baht (THB)	33.60	-0.09	-6.23
Vietnamese dong (VND)	26,281.50	0.16	0.07



NIE = Newly Industrialized Economies



Note: Negative/Decreasing values indicate depreciation of local currency, and positive/increasing values indicate appreciation.
Source: ADB calculations using data from Bloomberg and Haver Analytics.



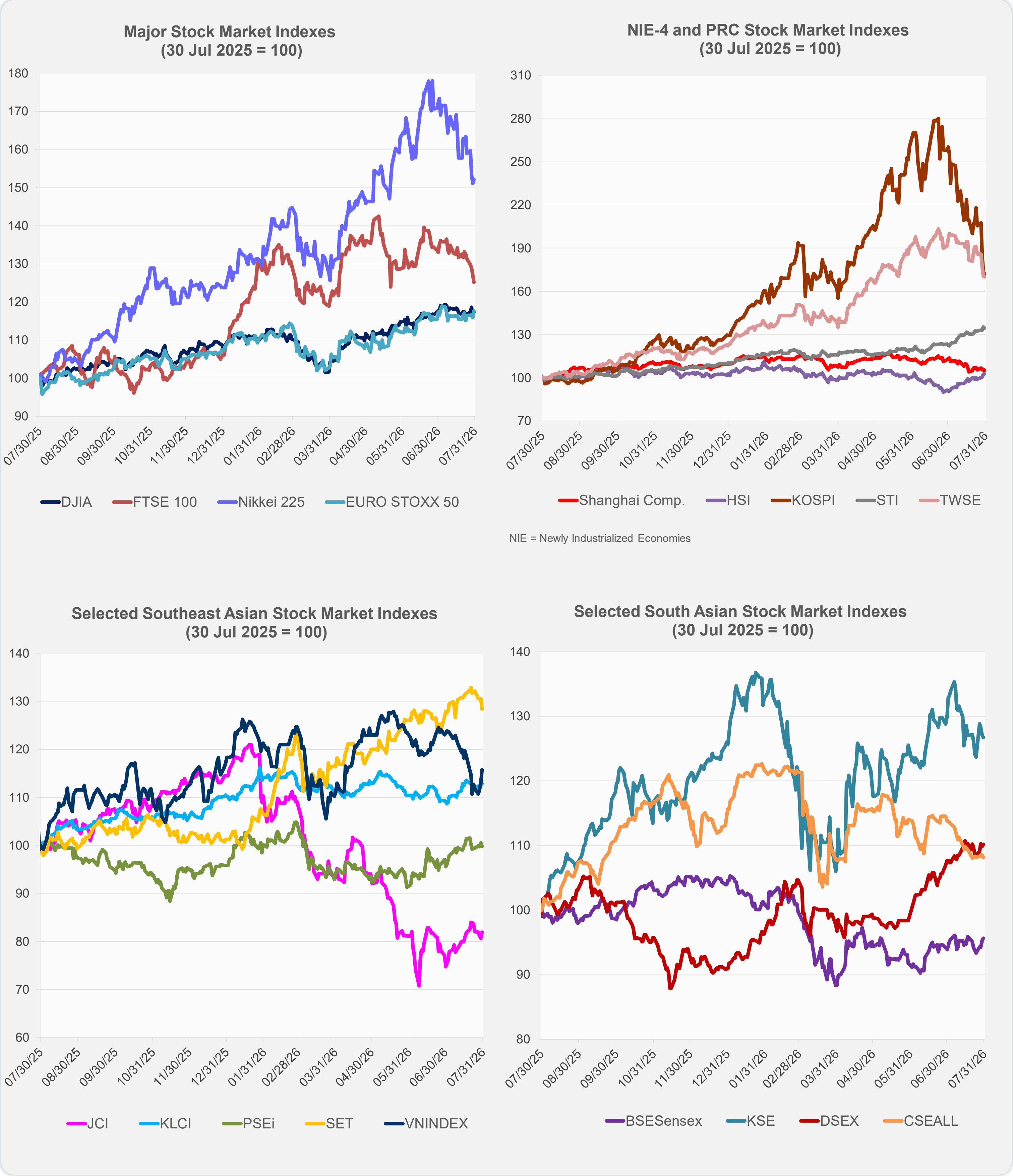
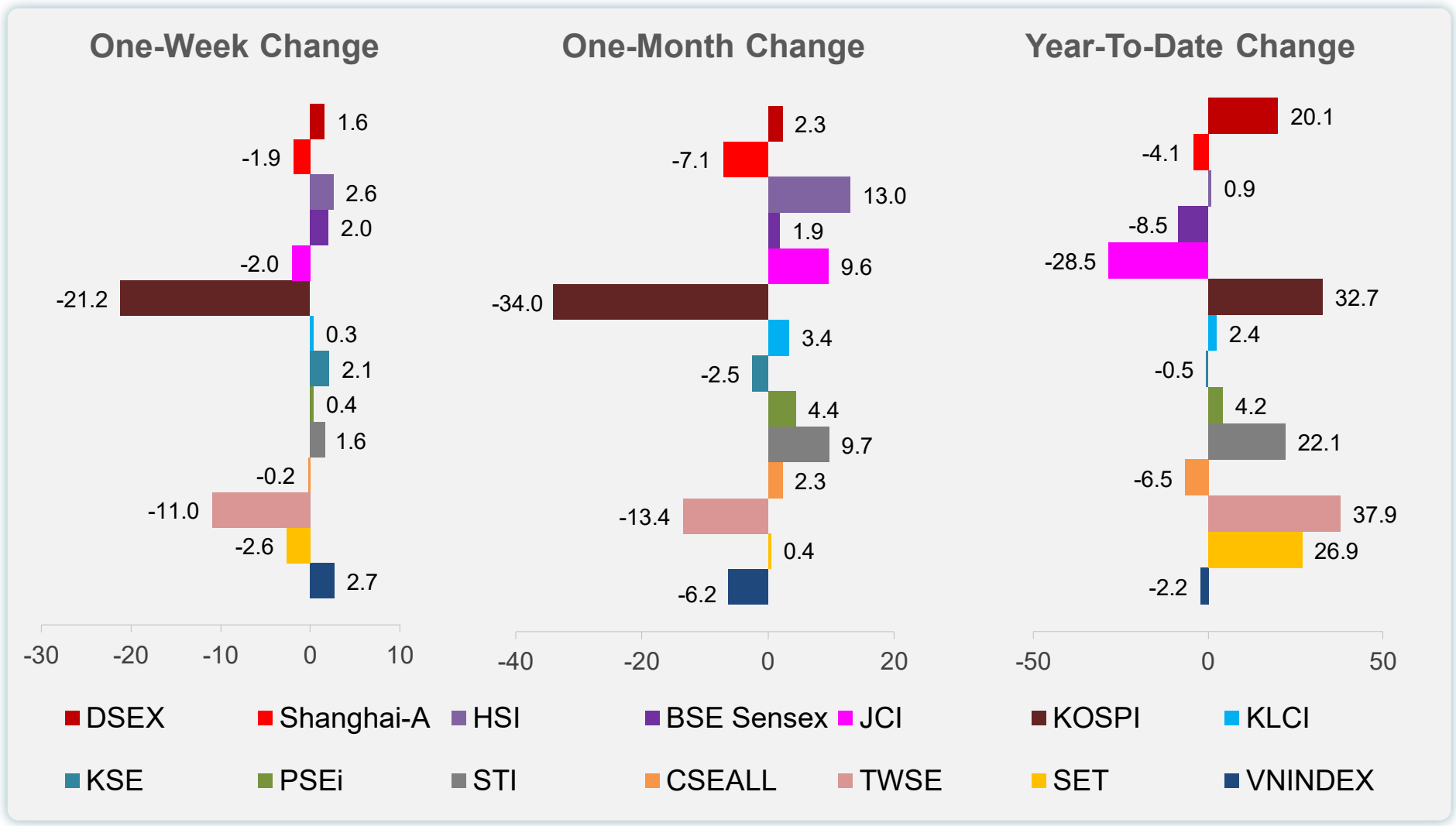
Source: Haver Analytics.

Daily Market Watch

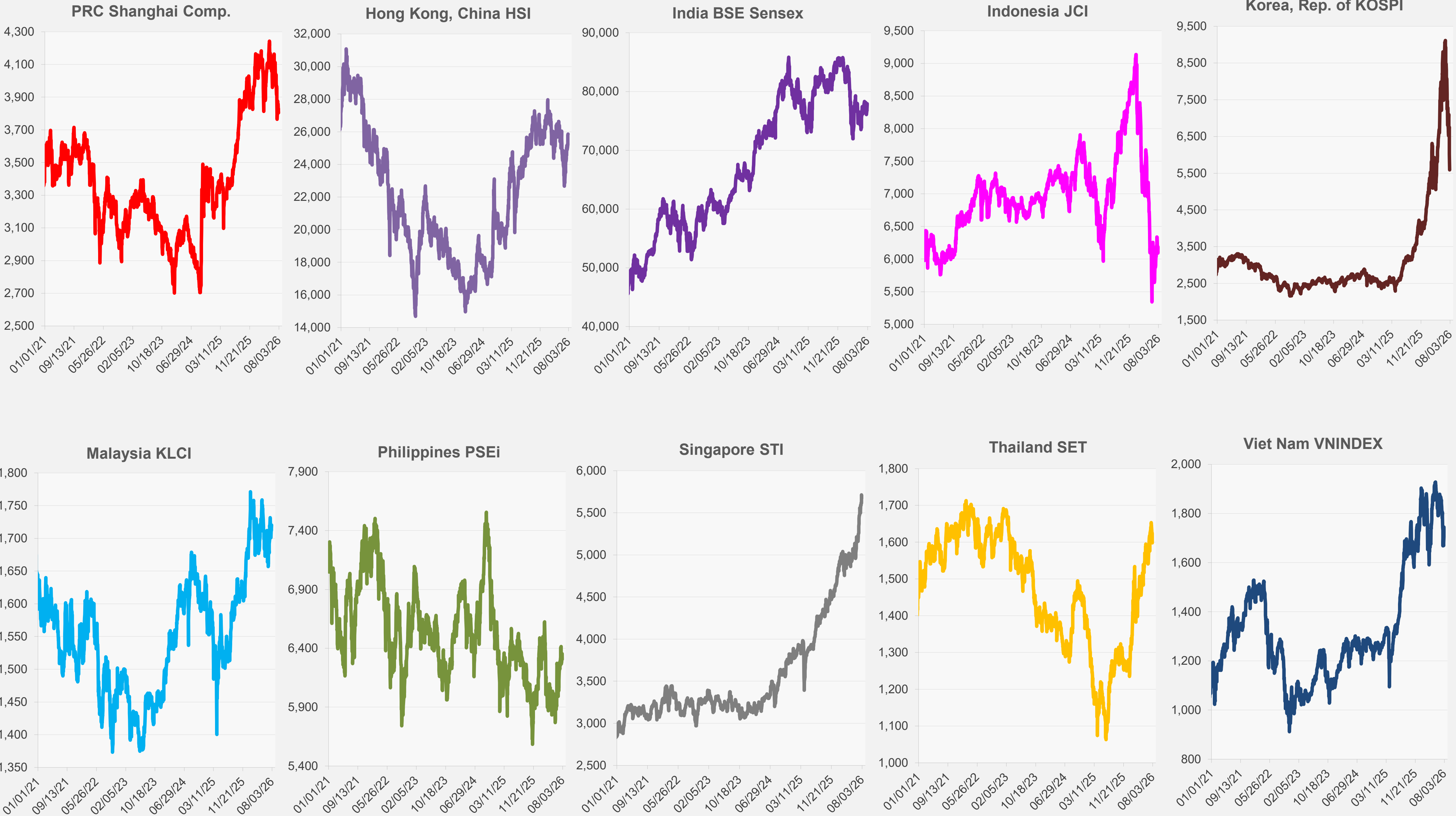
STOCK INDEXES

31 July 2026, 9:00 AM Manila

	Latest Closing	% change from Previous Day	% change from 01-Jan-26
US Dow Jones Ind Avg	52,208.06	1.19	8.62
US NASDAQ	25,122.18	2.78	8.09
US S&P 500	7,437.63	1.66	8.65
UK FTSE 100	13,292.93	-1.55	18.04
EURO STOXX 50	6,344.40	1.53	9.55
Japan NIKKEI 225	61,867.43	0.71	22.90
Bangladesh DSEX	5,895.58	0.28	20.06
PRC Shanghai Comp.	3,804.69	-0.62	-4.14
Hong Kong, China HSI	25,858.88	0.20	0.89
India BSE Sensex	77,928.15	0.35	-8.52
Indonesia JCI	6,186.36	1.56	-28.46
Korea, Rep. of KOSPI	5,593.56	-1.23	32.73
Malaysia KLCI	1,720.40	0.28	2.40
Pakistan KSE 100	175,586.90	-0.28	-0.50
Philippines PSEi	6,305.75	-0.74	4.18
Singapore STI	5,673.58	-0.69	22.11
Sri Lanka CSEALL	21,148.71	-0.38	-6.52
Taipei,China TWSE	39,933.30	-0.26	37.87
Thailand SET	1,598.11	-1.62	26.87
Viet Nam VNINDEX	1,744.66	2.35	-2.23



Sources: ADB calculations using data from Bloomberg and CEIC Data Company.



Sources: ADB calculations using data from Bloomberg and CEIC Data Company.

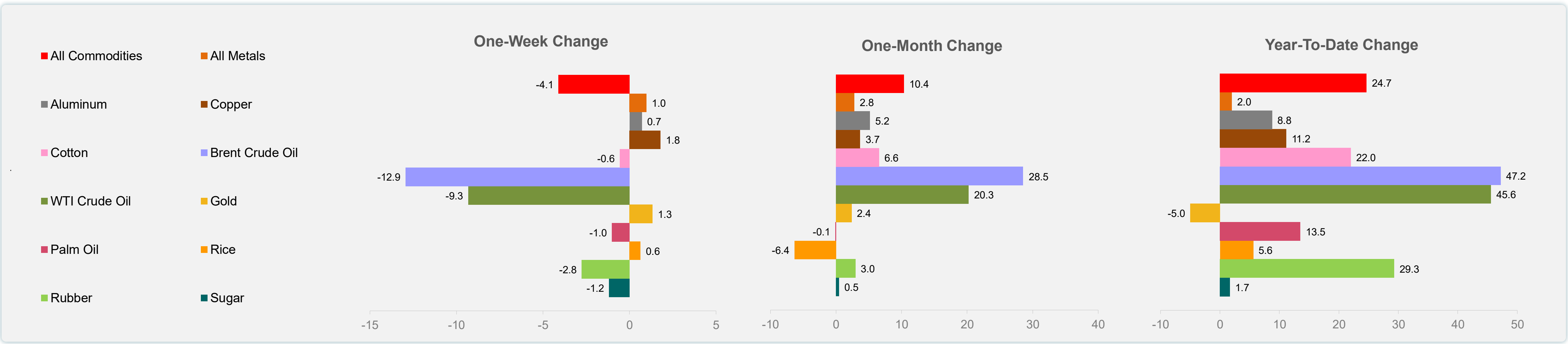
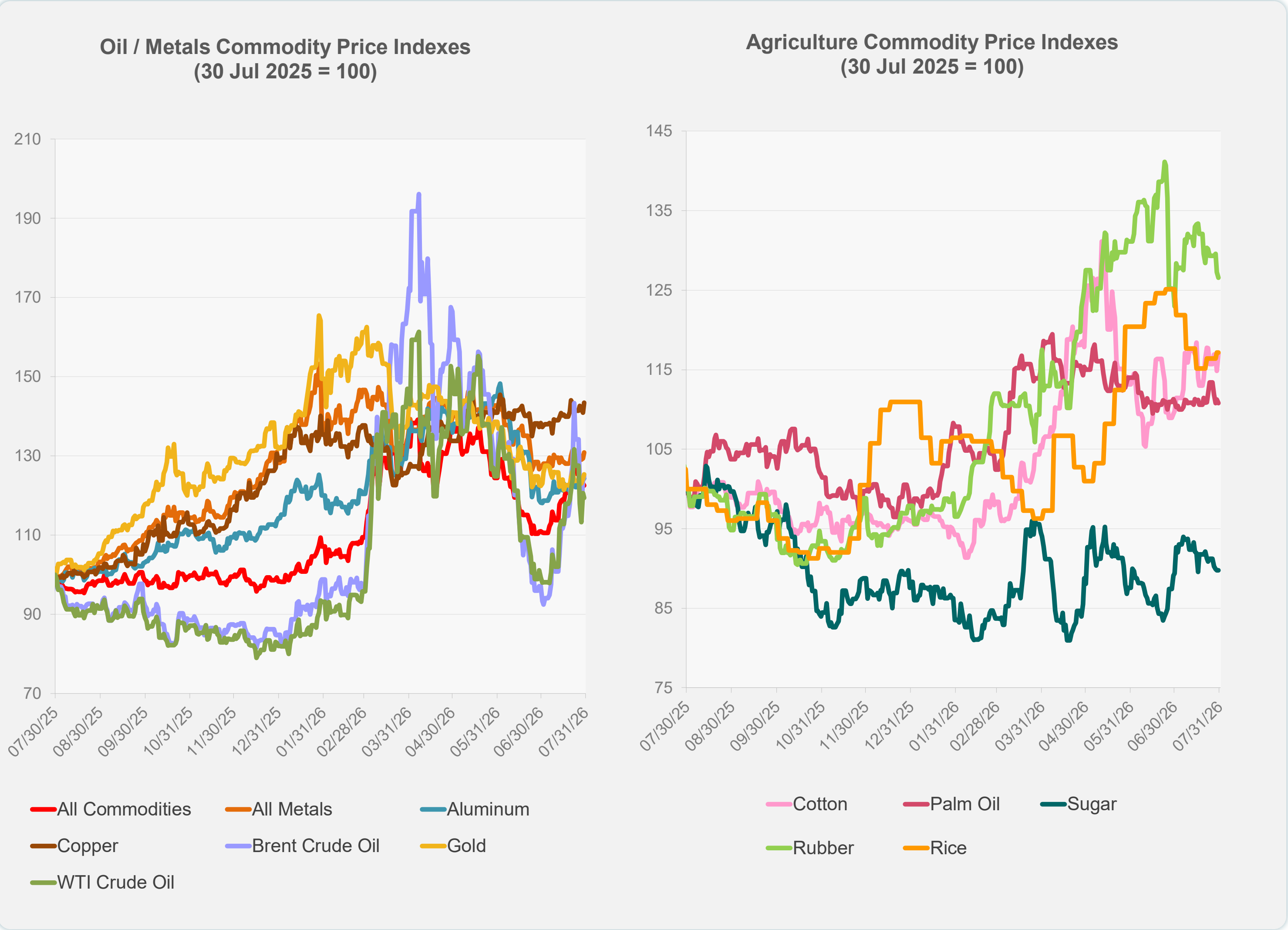
Daily Market Watch

COMMODITY PRICES

31 July 2026, 9:00 AM Manila

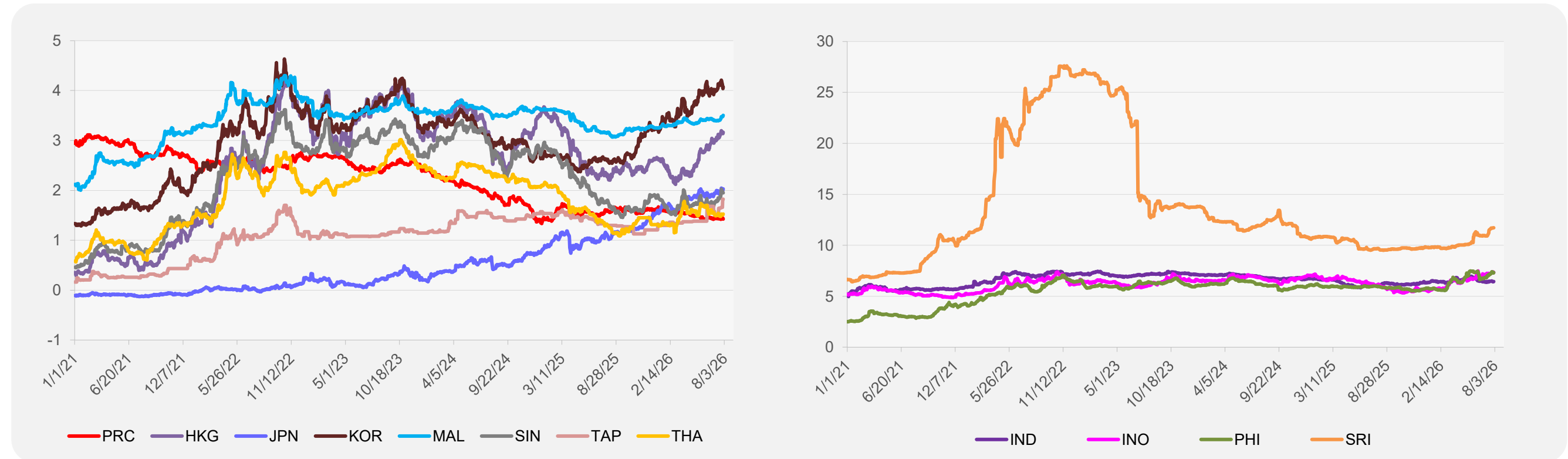
	Unit	Latest Closing	% change from Previous Day	% change from 01-Jan-26
S&P All Commodities	US\$	683.74	-0.47	24.65
S&P All Metals	US\$	452.74	1.21	2.02
Aluminum	US\$/metric ton	3,228.88	0.38	8.79
Copper	US\$/metric ton	13,843.49	1.75	11.16
Cotton	US cents/lb	75.66	1.87	21.99
Brent Crude Oil	US\$/barrel	91.93	0.81	47.22
WTI Crude Oil	US\$/barrel	83.59	-1.03	45.58
Gold	US\$/troy oz	4,103.41	0.88	-5.00
Palm Oil	US\$/metric tonne	1,099.63	-0.38	13.52
Rice ¹	US\$/metric ton	471.00	0.00	5.61
Rubber ²	US\$/kg	278.00	-0.54	29.30
Sugar	US cents/lb	15.04	0.00	1.69

¹ Latest closing price from 29 July 2026.
² Singapore Exchange, Ribbed Smoked Sheet Rubber.

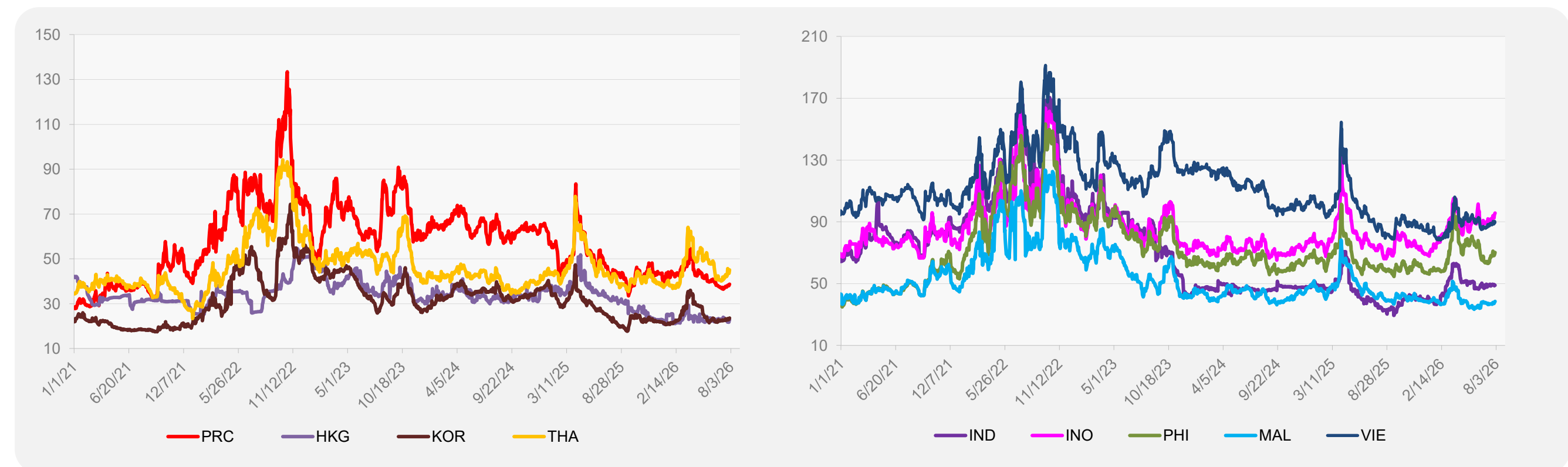


Source: ADB calculations using data from Bloomberg.

5-YEAR LOCAL CURRENCY GOVERNMENT BOND YIELDS (%)



5-YEAR CREDIT DEFAULT SWAP¹



¹ In USD and based on sovereign bonds.

Source: ADB calculations using data from Bloomberg.